

NOMINATION PACKAGE SCHOOL DISTRICT NO. 72 (TRUSTEE ELECTORAL AREA 1 – GREATER CAMPBELL RIVER)

Forms to be Completed*

- Candidate Cover Sheet and Checklist Form
- Nomination for Office of School Trustee
- Declaration of Nominee
- Appointment of Official Agent
- Appointment of Scrutineers
- Financial Disclosure Form (including Fact Sheet)
- Appointment of Candidate Financial Agent
- Candidate Information Release Authorization

*additional forms are available on request

If you would like to be advised of updates to Nomination Package please send a request including your contact information to <u>elections@srd.ca</u>.

Information Package

- Notice of Nomination Period
- Candidate's Guide to Local Elections
- Elector Organization Guide to Local Elections
- Guide to Local Elections Campaign Financing in BC
- Third Party Advertising Sponsor Guide to Local Elections
- Local Elections Campaign Financing Act See <u>www.elections.bc.ca/lecf</u> or call 1-855-952-0230
- Excerpts from the Local Government Act:
 - Elector Qualifications Sections 65-68
 - Qualifications for Office Sections 81-83
 - Candidates and Representatives Sections 101-103
 - Election Offences Sections 161-166

Under *Local Elections Campaign Financing Act* (LECFA), Elections BC is responsible for the oversight of all matters related to candidate and elector organization campaign financing, third party advertising sponsors and election advertising during the election proceedings period in local elections. Elections BC may be contacted at the following:

Website: www.elections.bc.ca Email: electionsbc@elections.bc.ca Phone toll free 1-800-661-8683

IF YOU REQUIRE ASSISTANCE OR WOULD LIKE MORE INFORMATION ON THE NOMINATION OR ELECTION PROCESS FOR THE 2022 GENERAL LOCAL ELECTIONS, PLEASE EMAIL <u>elections@srd.ca</u> OR CONTACT:

Thomas Yates, Chief Election Officer Edith Watson, Deputy Chief Election Officer

**NOMINATION PERIOD BEGINS AT 9:00 AM ON TUESDAY, AUGUST 30, 2022 AND ENDS AT 4:00 PM ON FRIDAY, SEPTEMBER 9, 2022.

> #301 – 990 Cedar Street, Campbell River, BC V9W 7Z8 Tel: 250-830-6700 Fax: 250-830-6710 Toll free: 1-877-830-2990 www.srd.ca



GUIDELINES FOR COMPLETION AND SUBMISSION OF NOMINATION FORMS – SCHOOL DISTRICT NO. 72

The following information is provided to assist nominators, candidates and others with filing nomination forms and related documentation as required by the *School Act, the Local Government Act* and the *Local Elections Campaign Financing Act*.

Nominators - a minimum of 2 qualified nominators for the voting jurisdiction must sign the nomination form. Even if one or more of the nominators is not qualified to sign the nomination form, a nomination is still valid as long as the nomination is made by at least the minimum number of qualified nominators. The form provided includes space for up to 3 nominators. If additional nominators are desired please attach another copy of the nomination form and ensure that the candidate's information is included on the second copy.

Contact Information - please note that the candidate's declaration contains a space for the candidate to include an address, a telephone number and an email address for contact purposes. If a candidate prefers that the contact information not be known to the public, the number may be provided separately by email or other means. A Candidate Information Release Authorization is also provided. The purpose of the form is to facilitate the communication of information to the media and other interested parties. Completion and submission of the Candidate Information Release Authorization Release Authorization form is entirely at the discretion of the candidate and is not mandatory.

Declarations - please note that any solemn declarations required in conjunction with the nomination process must be executed in the presence of the Chief Election Officer, a notary public or commissioner for taking affidavits.

Disclosure Statements - with respect to the Statement of Disclosure form please refer to accompanying Fact Sheet for answers to the most frequently asked questions. If you have questions which are not addressed in the Fact Sheet please contact the Chief Election Officer or your legal counsel.

Nomination Deadline - the deadline for filing nomination forms with the Chief Election Officer for the 2022 general school election is 4:00 p.m. on Friday, September 9, 2022. Nomination documents may be hand delivered or sent by email or facsimile transmission by the above date but the original signed documents must be received not later than 4:00 p.m. on Friday, September 16, 2022. Please note that signed documents may not be submitted in counterpart (ie. original signatures affixed to separate copies of a document).

Public Inspection - nomination documents which have been filed with the Chief Election Officer are available for public inspection at <u>www.sd72.ca</u> or at the Strathcona Regional District office until late December.

Campaign Financing - for information regarding election campaign financing please contact Elections BC at 1-855-952-0280 (toll free) or <u>www.elections.bc.ca</u>.

If you have any questions with respect to the completion, submission or viewing of nomination forms please contact the Strathcona Regional District at <u>elections@srd.ca</u>



CANDIDATE COVER SHEET AND CHECKLIST FORM SCHOOL DISTRICT NO. 72 (TRUSTEE ELECTORAL AREA 1 – GREATER CAMPBELL RIVER)

(full	name	of	Candida	ate)

This nomination package includes the following completed forms, appointments, consents and declarations:

- Nomination Documents
 - Appointment of Candidate Financial Agent (if Candidate is not acting as own Financial Agent)
 - Appointment of Candidate Official Agent (if applicable)
 - Appointment of Scrutineer(s) (if applicable)
 - Statement of Disclosure: Financial Disclosure Act (required under the *Financial Disclosure Act*)
 - Declaration of Candidate
- Candidate Information Release Authorization (The completion and submission of this form is entirely at your discretion and is not mandatory)

Disclaimer: All attempts have been made to ensure the accuracy of the forms contained in the Candidate Nomination Package – however the forms are not a substitute for provincial legislation and/or regulations.

Please refer directly to the latest consolidation of provincial statutes of BC Laws (<u>www.bclaws.ca</u>) for applicable election-related provisions and requirements.

425 Pinecrest Road, Campbell River, BC V9W 3P2 Tel: 250-830-2300 Fax: 250-287-2616 www.sd72.ca



elector.

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NOMINATION FOR OFFICE OF SCHOOL TRUSTEE SCHOOL DISTRICT NO. 72 (TRUSTEE ELECTORAL AREA 1 – GREATER CAMPBELL RIVER)

We, the following qualified electors of School District No. 72 (Trustee Electoral Area 1 – Greater Campbell River), hereby NOMINATE

	(full name	of person nominate	ed)	
o known as:				
	(usually first name of p	person nominated i	f different from full name an	d preferred for ballot)
idina at				
		(full reside)	ntial address)	
t having a mailing a	ddress of:			
a maning a maining a	ddress of:	(if	different from residential ac	ldress)
a candidate for the 72.	office of trustee for E	lectoral Area	1, (Greater Campb	ell River) of School Di
). 1			
I,(No	ominator No. 1 – print full name	bein	g a duly qualified el	ector residing* at
(re	esidential address)	hereby sta	ate that to the best c	f my knowledge
· · ·		mee	ts the qualifications	for nomination to
	e of person being nominated)			
office pureur	int to Section 32 of the	School Act.		
Dated at:			, B.C. this	day of
		, 2022	, B.C. this	day of

NATOR NO. 2		
(Nominator No. 2 – print full name)	being a duly qualified ele	ector residing* at
(residential address)	_ hereby state that to the best o	f my knowledge
<i>(name of person being nominated)</i> office pursuant to Section 32 of the S	meets the qualifications School Act.	for nomination to
Dated at:	, B.C. this	day of
	, 2022	
	Signa	ture
IOTE: *If the nominator does not resident does not resident to the property for whice elector.		

MINATOR NO. 3	
I,(Nominator No. 3 – print full name)	being a duly qualified elector residing* at
(residential address)	hereby state that to the best of my knowledge
	meets the qualifications for nomination to
(name of person being nominated)	
office pursuant to Section 32 of the Sc	chool Act.
Dated at:	, B.C. this day of
, 2	2022
	Signature
	e within Electoral Area 1 please include address or nominator qualifies as a non – resident property



DECLARATION OF CANDIDATE SCHOOL DISTRICT NO. 72 (TRUSTEE ELECTORAL AREA 1 – GREATER CAMPBELL RIVER)

I,	
	(full name of person nominated)
also knov	vn as,
	(usual name if different from full name, and preferred for ballot)
residing a	at
U	(residential address)
and havir	ng a mailing address of
	(if different from residential address)
	een nominated for the office of trustee for Electoral Area 1, (Greater Campbell River) of District No. 72 do hereby consent to the nomination and further, do SOLEMNLY
, th	am qualified under Section 32 of the <i>School Act</i> to be nominated, elected and to hold e office of trustee for Electoral Area 1 (Greater Campbell River) of School District No. 2;
· .	the best of my knowledge, the information provided in the nomination documents is ue;
,	elected, I fully intend to accept the office for which I have been nominated; and
,	am aware of the Local Elections Campaign Financing Act, and I understand and intend fully comply with the requirements and restrictions that apply under that Act.

Candidate Signature

Phone Number of Candidate

Email Address

by _____

Declared before me at ______

British Columbia this _____day of

____, 2022.

Chief Election Officer or Commissioner for taking affidavits for British Columbia

Complete the following section only if, as Candidate, you wish an endorsement to apply.

Pursuant to Section 93(1)(b) of the Local Government Act, I hereby consent to the endorsement

(name of elector organization)

and wish to have the endorsement of this organization included on the ballot.



APPOINTMENT OF OFFICIAL AGENT SCHOOL DISTRICT NO. 72 (TRUSTEE ELECTORAL AREA 1 – GREATER CAMPBELL RIVER)

١,		, a candidate for the office of
	(name of candidate)	

trustee for Electoral Area 1 (Greater Campbell River) of School District No. 72 in the forthcoming election, hereby appoint

_____ residing at

____as my official agent for

(name of official agent)

(residential address)

the 2022 general school election with such appointment to:



include



not include

the delegated authority to appoint scrutineers to observe the conduct of voting and ballot counting proceedings for the election.

Candidate Signature	
Dated at	, BC
this day of	_, 2022

Received this day of	
, 2022	
Chief Election Officer or Delegate	



APPOINTMENT OF SCRUTINEER(S) SCHOOL DISTRICT NO. 72 (TRUSTEE ELECTORAL AREA 1 – GREATER CAMPBELL RIVER)

Ι,		
		(name of candidate or official agent)
	a candidate, or	
	an official agent for	
		(name of candidate)

for the office of trustee for Electoral Area 1 (Greater Campbell River) of School District No. 72 hereby appoint

NAME OF SCRUTINE	RESIDENTIAL ADDRESS
2	
3	
4	
5	
6	
7	
8	

as my scrutineer(s) for the 2022 general local election.

Dated at, BC	
this day of, 2022	
Signature of candidate or official agent	

425 Pinecrest Road, Campbell River, BC V9W 3P2 Tel: 250-830-2300 Fax: 250-287-2616 www.sd72.bc.ca



APPOINTMENT OF CANDIDATE FINANCIAL AGENT SCHOOL DISTRICT NO. 72 (TRUSTEE ELECTORAL AREA 1 – GREATER CAMPBELL RIVER)

١,	, being a car	ndidate for the office of trustee for
Electoral Area 1 (Greater Campbell	River)	
hereby appoint	(name of financial agent)	
(mailing address of agent)	(City/Town)	(postal code)
(telephone number)	(email address)	(date of appointment)
as the financial agent for the above understand that an individual who is the event they do not appoint anothe	s a candidate is deemed to be ac	•

Dated at,	I hereby consent to act as the Financial Agent for	
British Columbia this day of, 2022.	the above named Candidate as of the date of this appointment:	
Candidate Signature	Signature of Financial Agent	
Phone Number of Candidate	Dated this day of, 2022.	
Email Address		



FINANCIAL DISCLOSURE ACT

The information in this fact sheet applies to you if you have accepted a nomination for election as a Member of the Legislative Assembly (MLA) in British Columbia.

ABOUT THE ACT

The *Financial Disclosure Act* requires that the following people make disclosures of assets, debts and sources of income:

- A nominee for election to provincial or local government* office, as a school trustee, or as a director of a francophone education authority.
- An elected local government official.
- An elected school trustee, or director of a francophone education authority.
- An employee designated by a local government, francophone education authority or board of a school district.
- A public employee designated by the Lieutenant Governor in Council.
- *("local government" includes municipalities, regional districts, and the Islands Trust.)

The intent of the Act is to identify what areas of influence and possible financial benefit an elected official, nominee or designated employee might have by virtue of their office, and to ensure the public has reasonable access to the information.

WHAT YOU MUST DISCLOSE

It is not necessary to disclose the value of your holdings or the amount of debt owed, but you must disclose:

- The name of each corporation in which you hold one or more shares, including shares held by a trustee on your behalf.
- The name of each creditor to whom you owe a debt, with the following exceptions: residential property debt (mortgage, lease or agreement for sale); money borrowed for household or personal living expenses; or any assets you hold in trust for another person.
- The name of each business or organization located or carrying on business in British Columbia from which you receive financial remuneration. You must also identify your capacity as owner, part-owner, employee, trustee, partner or other (e.g. director of company or society).
- The legal description(s) and address(es) of all land located in British Columbia in which you, or a trustee acting on your behalf, own an interest or have an agreement, which entitles you to obtain an interest. Your personal residence does not need to be disclosed.
- The following information with regard to corporations where you individually, or together with your spouse, child, brother, sister, mother or father, own shares which total more than 30% of votes for electing directors:
 - The name of each corporation and its subsidiaries.
 - The type of business the corporation and its subsidiaries normally conduct.
 - A description and address of land in which the corporation, its subsidiaries or a trustee acting for the corporation, own an interest or have an agreement entitling any of them to acquire an interest.
 - A list of creditors of the corporation, including its subsidiaries (you need not include debts of less than \$5,000 payable in 90 days).
 - list of any other corporations in which the corporation, including its subsidiaries or trustees acting for them, holds one or more shares.

You must include shares held by a trustee on your behalf, but not shares you hold by way of security.

FILING DISCLOSURE DOCUMENTS

You must use a "Statement of Disclosure" form to make your disclosures under the Act. You can obtain the form from the B.C. Government Web site at: www.gov.bc.ca [type 'Statement of Disclosure Form' in search bar].

You must submit your completed disclosure form with your nomination papers to the Chief Electoral Officer or your District Electoral Officer. If you are elected, you will have further disclosure obligations under the Members' Conflict of Interest Act.

FREQUENTLY ASKED QUESTIONS

Q. Do I need to list mutual fund investments?

A. The Financial Disclosure Act was written many years ago and does not specifically address mutual fund investments. If you own mutual funds which do not contain corporate shares or interests in land located in British Columbia, you are not required to disclose your investment. If you own mutual funds which do contain corporate shares or interests in land located in British Columbia, your investment should be disclosed either as trusts (if applicable) or to comply with the spirit of the legislation.

Q. Do I need to list investments held in my RRSPs?

A. It depends on the type of investments you hold in your RRSPs. If you hold corporate shares or interests in land located in British Columbia in an RRSP, those investments must be disclosed to the same extent as if you held those investments outside an RRSP. However, if you hold in an RRSP investments which would not be disclosable if you held them directly (e.g. term deposits or GICs), they do not become disclosable because they are held in an RRSP.

Q. Do I need to list credit card debt for other than ordinary household or personal living expenses?

A. Yes, credit card companies for which you owe a debt for other than ordinary household or personal living expenses must be disclosed.

Q. Do I need to provide information about land holdings outside the province?

A. No, unless the land holdings are owned by a corporation in which you individually (including through a trustee), or with family members, own shares (other than by way of security) carrying more than 30% of votes for electing directors.

Q. What happens if I forget to include something on my form?

A. As a nominee for election to provincial office you are required by law to submit a complete disclosure form with your nomination papers. If you have forgotten to include something on your form, you should submit a supplement to your filed disclosure form or complete a new disclosure form and submit to the Chief Electoral Officer as soon as possible.

Q. Who will have access to the information on my disclosure form?

A. Your statement of disclosure form will be available for public inspection during normal business hours.

Q. How long is the information kept on file?

A. Elections BC keeps a copy of the information for one year. Following the close of nominations, the original form is sent to the Clerk of the Legislative Assembly (the disclosure clerk for provincial nominees) and it is kept indefinitely.

FURTHER INFORMATION?

You should approach your solicitor or your political party's legal counsel if you require additional information on the Financial Disclosure Act and the disclosure form. The Chief Electoral Officer does not administer the Financial Disclosure Act. Neither the Chief Electoral Officer nor the Clerk of the Legislative Assembly (or their staff) are able to provide any assistance or advice regarding completion of the disclosure form.

DISCLAIMER

The purpose of this fact sheet is to help nominees for election to provincial office understand the general requirements of the Financial Disclosure Act. However, nominees should refer to the Act itself for specific interpretations. (The Election Act and Members' Conflict of Interest Act are also recommended as sources of information.)



Statement of Disclosure Financial Disclosure Act

You must complete a Statement of Disclosure form if you are:

- a nominee for election to provincial or local government office*, as a school trustee or as a director of a francophone education authority
- an elected local government official
- · an elected school trustee, or a director of a francophone education authority
- an employee designated by a local government, a francophone education authority or the board of a school district
- a public employee designated by the Lieutenant Governor in Council

*("local government" includes municipalities, regional districts and the Islands Trust)

Form and Fact Sheets:

This form, *Statement of Disclosure*, can be found on the B.C. Government Web site: **www.gov.bc.ca** [type 'Statement of Disclosure' in the search bar]. The form can be printed and completed by hand, or it can be completed at your computer then printed. If you do complete the form at your computer, you will not be able to save it so please ensure you have printed the completed form before exiting the program. There are also important fact sheets on the Financial Disclosure Act to accompany this form on the Web site:

- Fact Sheet for those accepting nomination as a municipal official [type 'AG04003-a' in the search bar]
- Fact Sheet for those accepting nomination as member of the Legislative Assembly in B.C. [type 'AG04003-b' in the search bar].

Who has access to the information on this form?

The *Financial Disclosure Act* requires you to disclose assets, liabilities and sources of income. Under section 6 (1) of the Act, statements of disclosure filed by nominees or municipal officials are available for public inspection during normal business hours. Statements filed by designated employees are not routinely available for public inspection. If you have questions about this form, please contact your solicitor or your political party's legal counsel.

What is a trustee? - s. 5 (2)

In the following questions the term "trustee" does not mean school trustee or Islands Trust trustee. Under the *Financial Disclosure Act* a trustee:

- holds a share in a corporation or an interest in land for your benefit, or is liable under the *Income Tax Act* (Canada) to pay income tax on income received on the share or land interest
- · has an agreement entitling him or her to acquire an interest in land for your benefit

Person making disclosure:	last name			first & midd	lle name(s)
Street, rural route, post office box:					
City:		Province:		Postal Code:	
Level of government that applies to you:					

If sections do not provide enough space, attach a separate sheet to continue.

Assets s. – S. 3 (a)

List the name of each corporation in which you hold one or more shares, including shares held by a trustee on your behalf:



Liabilities – s. 3 (e)

List all creditors to whom you owe a debt. Do not include residential property debt (mortgage, lease or agreement for sale), money borrowed for household or personal living expenses, or any assets you hold in trust for another person:

creditor's name(s)	creditor's address(es)

Income – s. 3 (b-d)

List each of the businesses and organizations from which you receive financial remuneration for your services and identify your capacity as owner, part-owner, employee, trustee, partner or other (e.g. director of a company or society).

- Provincial nominees and designated employees must list all sources of income in the province.
- Local government officials, school board officials, francophone education authority directors and designated employees must list
 only income sources within the regional district that includes the municipality, local trust area or school district for which the
 official is elected or nominated, or where the employee holds the designated position

your capacity	name(s) of business(es)/organization(s)

Real Property - s. 3 (f)

List the legal description and address of all land in which you, or a trustee acting on your behalf, own an interest or have an agreement which entitles you to obtain an interest. Do not include your personal residence.

- Provincial nominees and designated employees must list all applicable land holdings in the province
- Local government officials, school board officials, francophone education authority directors and designated employees must list
 only applicable land holdings within the regional district that includes the municipality, local trust area or school district for which
 the official is elected or nominated, or where the employee holds the designated position

legal description(s)	address(es)

Corporate Assets – s. 5

Do you individually, or together with your spouse, child, brother, sister, mother or father, own shares in a corporation which total more than 30% of votes for electing directors? (Include shares held by a trustee on your behalf, but not shares you hold by way of security.)
n
n
yes

If yes, please list the following information below & continue on a separate sheet as necessary:

- the name of each corporation and all of its subsidiaries
- in general terms, the type of business the corporation and its subsidiaries normally conduct
- a description and address of land in which the corporation, its subsidiaries or a trustee acting for the corporation, own an interest, or have an agreement entitling any of them to acquire an interest
- a list of creditors of the corporation, including its subsidiaries. You need not include debts of less than \$5,000 payable in 90 days
- a list of any other corporations in which the corporation, including its subsidiaries or trustees acting for them, holds one or more shares.

signature of person making disclosure

date

Where to send this completed disclosure form:

Local government officials:

. . . to your local chief election officer

• with your nomination papers, and

... to the officer responsible for corporate administration

- between the 1st and 15th of January of each year you hold office, and
- by the 15th of the month after you leave office

School board trustees/ Francophone Education Authority directors:

... to the secretary treasurer or chief executive officer of the authority

- with your nomination papers, and
- · between the 1st and 15th of January of each year you hold office, and
- by the 15th of the month after you leave office
- Nominees for provincial office:
 - with your nomination papers. If elected you will be advised of further disclosure requirements under the Members' Conflict of Interest Act.
- Designated Employees:

... to the appropriate disclosure clerk (local government officer responsible for corporate administration, secretary treasurer, or Clerk of the Legislative Assembly)

- by the 15th of the month you become a designated employee, and
- · between the 1st and 15th of January of each year you are employed, and
- · by the 15th of the month after you leave your position



CANDIDATE INFORMATION RELEASE AUTHORIZATION SCHOOL DISTRICT NO. 72 (TRUSTEE ELECTORAL AREA 1 – GREATER CAMPBELL RIVER)

Your nomination documents will be available for the public to view as soon as they are submitted to the Chief Election Officer. Your nomination documents will not necessarily include contact information. By signing and submitting this form with your nomination documents you are giving consent for the contact information that you include below to be provided to the media and other interested parties.

The information you choose to share may also be posted publicly on websites operated by School District No. 72 (www.sd72.bc.ca) and CivicInfo BC (www.civicinfo.bc.ca). The latter is a primary resource through which the electorate and various media, provincial government ministries and university researchers are able to obtain local election information throughout British Columbia. CivicInfo BC may also use the information for internal purposes.

Ι,

(name of person nominated

_____, having accepted a nomination for election to the office

of Trustee, Electoral Area 1 (Greater Campbell River) in the 2022 general school election, hereby give my consent for the following information to be shared by fax, telephone, email, posting on a website, or by other means of communication.

Address:			
Phone:			Alternate Phone (e.g. Cell):
Email:			
Website:			
Twitter:			Facebook:
Gender:	Female	Male	Other/undisclosed
Previous Electe	ed Experience (chec	k one):	

Incumbent. Served in same position between 2018 and 2022.
Served on Board prior to 2018, but not between 2018 and 2022.
Was elected to office in another jurisdiction (school, local, provincial, or federal).
None.

Candidate Signature*

*NOTE: The completion and submission of this form is entirely at your discretion and is not mandatory.